



# Streetsboro City School District Treasurer's Office



9000 Kirby Lane Streetsboro, Ohio 44241  
Phone: (330) 626-4900 Fax: (330) 626-8102  
www.streetsboroschools.com

## SECTION 403(B) PLAN

### SALARY REDUCTION AGREEMENT

As an eligible employee under the Streetsboro City School District Section 403(b) Plan (the "Plan"), I hereby elect the following:

- I elect to have \$ \_\_\_\_\_ / \_\_\_\_\_ % deducted from each of my [regular] paychecks as an "Elective Contribution" under the Plan. [I acknowledge and agree that no deductions will be taken from my supplemental pay or other special pay.]
- I elect that my Elective Contributions under the Plan be paid over to the following Plan Contract:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

I acknowledge and agree that for each calendar year, the amount of my salary deferrals under the Plan will be subject to certain limits that are described in the Plan and the federal tax law; and that the Plan Administrator may therefore limit my Elective Contributions for each calendar year so that they will not exceed those limits.

I understand that I may amend this Salary reduction Agreement at any time, by submitting a new Salary Reduction Agreement to the Treasurer's office; and that any amendment to this Agreement cannot be made effective until the first payroll date that is at least 15 days after the date that I file a new Agreement with the Treasurer's office. I understand that I may revoke this Agreement at any time, by submitting a written revocation notice to the Treasurer's office; and that any revocation of this Agreement cannot be made effective until 15 days after the date that I advise the Treasurer's office that I wish to cease making Election Contributions under the Plan. I also acknowledge and agree that my Salary Reduction Agreement will be suspended for 6 months if I take a hardship withdrawal under the Plan.

I acknowledge that I have received a copy of the Employee Summary of the Plan. I acknowledge and agree that I have selected my Plan Contract pursuant to my own free will, and that I will be the owner of the Plan Contract; that neither the Board, nor the Treasurer, nor any board member or other employee of the Board, has given me any advice or has otherwise advised me in regard to my selection of a Plan Contract; and that neither the Board, nor the Treasurer, nor any board member or other employee of the Board, is in any way responsible for the investment performance under the Plan Contract, the solvency of the Plan Contract Provider, or any other matters pertaining to the Plan Contract.

\_\_\_\_\_

Date

\_\_\_\_\_

Employee Signature

\_\_\_\_\_

(Print Name)

**STREETSBORO CITY SCHOOLS  
APPROVED 403 B Plans**

	<b>Deduction</b>	<b>Mail Payment to:</b>	<b>Local Contact</b>
	<b>Code</b>		
Approved & SIGNED	502	ING Life Ins & Annuity PO Box 29011 New York, NY 10087-9011	David Cushing 6450 Rockside Woods Blvd. South, Suite 100 Independence, Ohio 44131 216-447-3754
Approved & SIGNED	505	AXA Equitable Life Ins. PO Box 13463 Newark, NJ 07188-0463	Michael Peterson 3700 Embassy Parkway, Suite 330 Akron, Ohio 44333 330-664-1829/247-8903
Approved & SIGNED	508	The Legend Group/Adserv c/o Employee Benefit Advisory Services Corp PO Box 198178 Atlanta, GA 30384-8178	Tyrone Grady (ASP) (Multi -Financial Securities Group 2 Summitt Park Dr. Suite 600 Nancy Sprocket / 330-544-8478 Independence, Ohio 44131 330-701-2428
Approved & SIGNED	509	GWN Marketing 11440 N. Jog Road Palm Beach Gardens, FL 33418	Tyrone Grady 561-472-2700 866-650-0132
Approved & SIGNED	510	Metlife Investors /Resources PO Box 91811 Chicago, IL 60693-1811	Kirk Jones 2012 West 25th St Ste 900 Cleveland, Ohio 44113 330-221-7268
Approved & SIGNED	550	Metropolitan Life Insurance PO Box 7777 Philadelphia, PA 19175-4325	Kirk Jones 2012 West 25th St Ste 900 Cleveland, Ohio 44113 330-221-7268
Approved & SIGNED	570	Midwest Annuity & Investment Co. C/O Employer Admin Services Colonial Bank PO Box 568828 Orlando, FL 32856-8828	Norman Murhaut 26250 Euclid Ave. Suite 105 Euclid, Ohio 44132-3602 216-261-5222
Approved & SIGNED	573	TD Ameritrade Trust Company Attn: FTJ Account Processing PO Box 17747 Denver, CO 80202	Akron Ohio 44303 Justin Baggett 572 West Market St. Suite9 Akron Ohio 44303 330-434-0344
Approved & SIGNED	576	Reserve Financial PO Box 72225 Cleveland, OH 44192	William Gerber / Tom Schroer (Trans Amer.) 924 West Point Pkwy. Suite 100 800-521-3132 Westlake Ohio 44145 440-617-9459
Approved & SIGNED	580	Variable Annuity Life Ins. Co. c/o JP Morgan Chase PO Box 301154 Dallas, TX 75303-1154	Robert Bailey Two Summitt Park Dr. Suite 500 Independence, Ohio 44131 216-695-3141